NEWSLETTER August 2023 **SPOTLIGHT**

2023 Wine Production Levels in Portugal

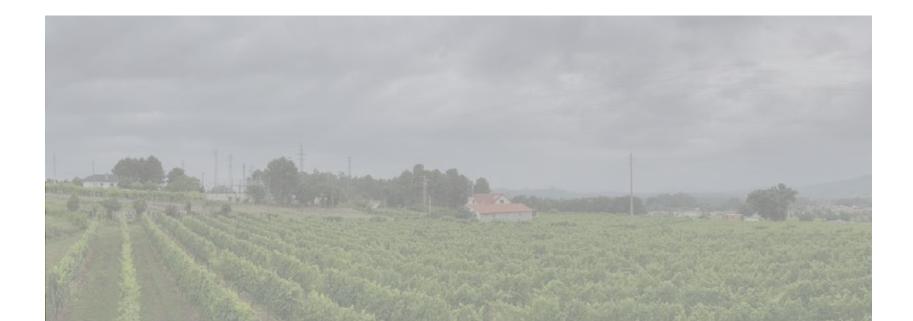
IVV - Portuguese Institute of Vine and Wines - estimates point to an overall volume of 7.4 million hectoliters in 2023/2024 campaign, which means a 8% increase from 2022/2023.

However, the institute safeguards that, the 7.4 million hectoliters still represents a year-on-year increase of 12% compared to the average of the last five campaigns.

The wine production forecast published in July 27th, stated that production increased in most regions, except for Madeira (-1) and Dão (no variation).

The regions of Douro and Lisboa represent the higher production increase, around 10% from the previous campaign.

Overall, grapes are healthy allowing, therefore, to foresee a "good quality production".



MINHO

Production is expected to increase around 5% in this region. Part of this increase is supported by new vineyards, most with Loureiro grape variety.

On the IVV statement date, mildew and Black Rot were the main causes of production losses in some parts and grape varieties of the region.



An increase of production is expected in the Douro region (10%). The hail and heavy rain that occurred in the end of May and beginning of June in some municipalities have increased the incidence of mildew, forcing several preventive treatments to be carried out.



In general, the good edaphoclimatic and sanitary conditions in the region promoted a good development of the plants.

In the region of Dão, the forecast points to a production similar to the previous campaign.

The general quality of the grapes is good, although in some areas outbreaks of powdery mildew have appeared. Occasionally, there were also some breaks due to hail.



An increase of 10% is expected in the Tejo region.

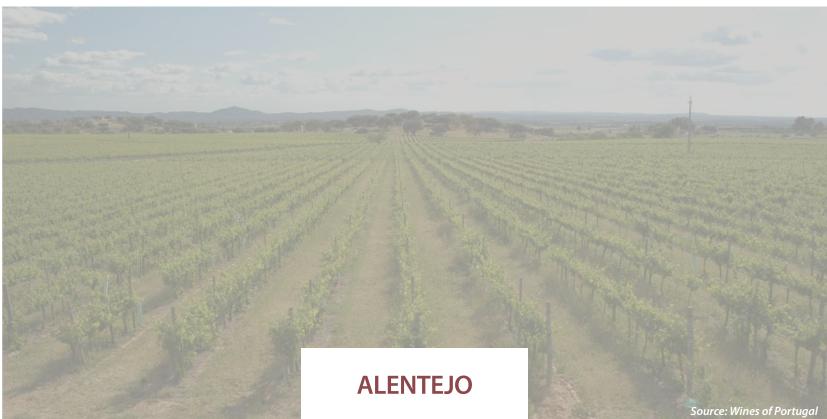
The health of the grapes is good without major influence of diseases and pests.

Weather conditions have been favorable to a good evolution of the maturation of the grapes, so wines of good quality are expected.



Production is expected to increase 10% in the region of Península de Setúbal.

To date, there have been good maturations and very healthy grapes, with only a more intensive follow-up to combat leafhopper. Quality of the grapes is expected to be excellent and above-average yields.



In the Alentejo region, wine production is expected to increase by 5%.

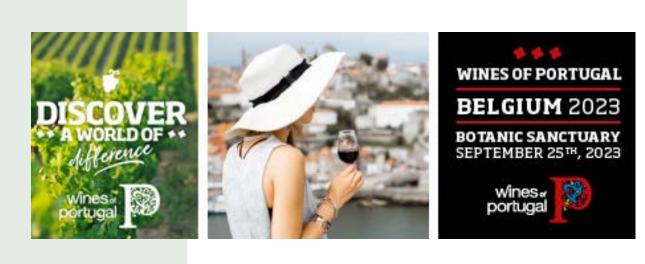
The drier weather, with no rain during spring, translates in less berries in some areas. It contributed, however, to the almost absence of diseases and good health of the grapes. Good quality of the grapes is expected.

UPCOMING WINE EVENTS

WINES OF PORTUGAL TASTING ANTWERPEN

BELGIUM

SEPTEMBER 25TH, 2023 TABLE N° 13



NEW WINE RELEASES

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Andreza Reserva White D.O.C. Douro 2022

Monte da Baía Red **Regional Pen. Setúbal** 2022



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